



## JAPANESE COSMETIC INGREDIENTS & TECHNOLOGY STUDY

### 【Japan's Latest Cosmetic Ingredients & Technology 2007】

PDF/CD (w/Color Photos) ~ 354 Pages

Source of Information: Pacific Research Consulting, Japan

#### 【1】 Introduction

The level of technology at cosmetics makers is said to be higher in Japan than anywhere, and the industry in Japan is winning international attention as a result. This study examines and summarizes the latest materials and technology used in cosmetics being developed and sold by Japanese manufacturers.

Part A, This report covers 117 manufacturers and a total of 311 materials and technologies. Website and email contact information for manufacturers, as well as for each product item, the characteristics, applications, INCI name and technical data such as chemical formula, physical properties and clinical test and study information are provided. This report provides a useful look at potential Japanese partners for technical cooperation, technology transfers and import/export of cosmetics raw material and technologies. Use this report to learn the current and future state of cosmetics raw materials and technologies in Japan and use it as a starting point to look for new business opportunities.

Part B, "The State of Cosmetics Ingredients Industry" summarizes the current status of the Japanese cosmetics raw material market and gives a forecast of its future.

Part C, "Cosmetic Ingredients Gaining Popularity in Japan," focuses on nine types of beautifying substances. For three of those - AC-11, EGF and astaxanthin - we report on trends at manufacturers of ingredients with those substances as well as manufacturers of consumer products using them.

Part D, "Topics in the Development of the Latest Cosmetic Products' Ingredients," presents a detailed look at the newest cosmetics technologies and ingredients developed in Japan.

Part E, "New Cosmetics Ingredients and Technology at Specific Companies," offers detailed information, including cosmetics raw materials and technical information, from companies that exhibited at CITE Japan 2007 such as Asahi Kasei Chemicals, Ajinomoto, Ichimaru Pharcos, Kao, Katakura Chikkarin, Shiseido, Shiraco, Sumitomo 3M, Tayca, Dow Corning Toray, Nichirei Biosciences, Nippon Shikizai and Hosokawa Micron.

Part F, "Innovative New Consumer Cosmetics," looks at a select number of consumer cosmetics with especially remarkable materials or packaging.

Part G, "Appendix: Cosmetics Industry Statistics" is a statistical reference of domestic and imported cosmetics products. Regarding domestic products, it includes sales volume and sales values of products by product item (FY2006), change in sales value for each distribution channel of 150 companies (2003 to 2006) and sales amount of the top 30 companies. For imported cosmetics products, it includes total import value and import value by item and source country (FY2006).



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- ▶▶ Cosmetic Ingredients Currently Gaining Attention
- ▶▶ Cosmetics Manufacturers Taking Advantage of Astaxanthin for Its Antioxidant Properties
- ▶▶ Epidermal Growth Factor, Promoter of Skin Cell Regeneration, Is Focus of Attention
- ▶▶ AC-11, A New Material That Repairs DNA

### **D. TOPIC IN THE DEVELOPMENT OF THE LATEST COSMETIC PRODUCTS' INGREDIENTS AND TECHNOLOGY**

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- ▶▶ Kose and Seed develop new nail enamel material
- ▶▶ Skin suppleness & moisture level measuring device
- ▶▶ Damage free hair curling agent
- ▶▶ Q.P.' s new low polymer raw material for cosmetics
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- ▶▶ Keratin degradation suppressing amino acid from Shiseido
- ▶▶ Gel silicone developed for cosmetics
- ▶▶ Artificial keratin layer developed
- ▶▶ Non-fade foundation pigment
- ▶▶ Dow Corning Toray releases revolutionary premix with silicon for face lotion
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- ▶▶ 4MSK blemish whitening lotion from Shiseido

### **E. NEW COSMETIC INGREDIENTS & TECHNOLOGY AT SPECIFIC COMPANIES**

- ▶▶ HOSOKAWA MICRON CORPORATION
- ▶▶ SHINSHU CERAMICS CO., LTD.
- ▶▶ KAO CORPORATION
- ▶▶ SHIBAHASHI CHEMIFA CO., LTD.
- ▶▶ OSAKA ORGANIC CHEMICAL INDUSTRY LTD.
- ▶▶ NICHIREI BIO SCIENCES INC
- ▶▶ ISHIHARA SANGYO KAISHA, LTD.
- ▶▶ SUZUKI YUSHI INDUSTRIAL CO., LTD.
- ▶▶ SANSHO COSME INC.
- ▶▶ CHIBA FLOUR MILLING CO., LTD.
- ▶▶ ICHIMARU PHARCOS CO., LTD.



- ▶▶ SUMITOMO SEIKA CHEMICALS CO., LTD.
- ▶▶ CATALYSTS & CHEMICALS IND. CO., LTD.
- ▶▶ KANKOISHA CO., LTD.
- ▶▶ KIMURA SANGYO CO., LTD.
- ▶▶ SUNSHO PHARMACEUTICAL CO., LTD.
- ▶▶ SANSHO CO., LTD.
- ▶▶ KEAI CHEMICAL CO., LTD.
- ▶▶ OSAKA KASEIHIN CO., LTD.
- ▶▶ SUMITOMO 3M LIMITED
- ▶▶ NIPPON FINE CHEMICAL CO., LTD.
- ▶▶ MILOTT COSMETIC CORPORATIO
- ▶▶ KOEI KOGYO CO., LTD.
- ▶▶ SASAKI CHEMICAL CO., LTD.
- ▶▶ YAMADA YAKKEN CO., LTD.
- ▶▶ KOYO FINE CHEMICAL CORP.
- ▶▶ IWAKI & CO., LTD.
- ▶▶ AJINOMOTO HEALTHY SUPPLY CO., INC.
- ▶▶ KAWAKEN FINE CHEMICALS CO., LTD.
- ▶▶ SHISEIDO CO., LTD.
- ▶▶ SAKAMOTO YAKUHIN KOGYO CO., LTD.
- ▶▶ KATAKURA CHIKKARIN CO., LTD.
- ▶▶ TSUNO FOOD INDUSTRIAL CO., LTD.
- ▶▶ MARUZEN PHARMACEUTICALS CO., LTD.
- ▶▶ KOKEN CO., LTD.
- ▶▶ SHIRAKO CO., LTD.
- ▶▶ TAKARA SHUZO CO., LTD.
- ▶▶ ASAHI KASEI CHEMICALS CORPORATION
- ▶▶ THE NISSHIN OILLIO GROUP, LTD.
- ▶▶ DOW CORNING TORAY CO., LTD.
- ▶▶ OGAWA & CO., LTD.
- ▶▶ API CORPORATION
- ▶▶ NIPPON STARCH CHEMICAL CO., LTD.
- ▶▶ TOSHIKI PIGMENT CO., LTD.
- ▶▶ HORUS CO., LTD.
- ▶▶ BOSO OIL & FAT CO., LTD.
- ▶▶ UBE INDUSTRIES, LTD.
- ▶▶ KINSEI MATEC CO., LTD.
- ▶▶ TITAN KOGYO, LTD.
- ▶▶ HAKUTO. CO., LTD.
- ▶▶ DAICEL CHEMICAL INDUSTRIES, LTD.
- ▶▶ CERA RICA NODA CO., LTD.
- ▶▶ TSUJI OIL MILL CO., LTD.
- ▶▶ SHOWA DENKO K.K.
- ▶▶ NIKKO CHEMICALS CO., LTD.
- ▶▶ ORYZA OIL & FAT CHEMICAL CO., LTD.

#### **F. INNOVATIVE NEW CONSUMER COSMETICS**

- ▶▶ TOB sells cleansing and eye cream from flawless series
- ▶▶ Toxin expelling cosmetic ingredient
- ▶▶ Double sided double eyelid tape
- ▶▶ Origins releasing beauty lotion with rice ingredients
- ▶▶ Bio Link releases "near-food" lotion and shampoo
- ▶▶ Sawanotsuru launches cosmetics with Japanese Sake extract



- ▶▶ Menard develops complex powder to cover dark spots
- ▶▶ NB Office sells skincare products with super nano-capsules
- ▶▶ Frosted silver blister pack band label
- ▶▶ Ikko Kagaku sells black yeast skincare products
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- ▶▶ Cosmetic range for pregnant women
- ▶▶ Mist ionizer from Mikuni
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- ▶▶ Nippon Zettoc sells new type vitamin C beauty lotion
- ▶▶ Kaminomoto releases new hair manicure product
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#### **G. APPENDIX: COSMETICS INDUSTRY STATISTICS**

##### **1. JAPANESE-MADE COSMETICS**

- ▶▶ 2006 Cosmetics Shipment Totals of 150 Companies by Distribution Channel
- ▶▶ Cosmetics Sales in Japan (2006 Jan-Dec)
- ▶▶ Sales of Top 30 Cosmetic Companies in 2006
- ▶▶ 2006 Cosmetics Sales by Sales Route

##### **2. IMPORTED COSMETICS**

- ▶▶ Results for Imported Cosmetics for Calendar 2006

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